



HAVE JOINED TOGETHER TO BRING TO YOU
AN AFTERNOON OF HIGH TEA & PRESENTATIONS.

JOIN US FOR AFTERNOON TEA & FINANCIAL PLANNING IN RETIREMENT

WEDNESDAY 25 OCTOBER 2017

Glossop Cricket Club,
North Road, Glossop, SK13 7AS

2.00pm Meet & greet | **2.20pm** Welcome & introduction to Capstone Financial Management
2.30pm Financial Planning in Retirement by Steve Moy, St. James's Place
3.00pm Afternoon Tea – selection of sandwiches & cakes
4.00pm Close | No cost to attend

This special event will give you essential up to date information and guidance of how you can make the most of your money in retirement, reducing the potential worry for you, your family and beneficiaries.

TOPICS WILL INCLUDE:

- How to make the most of your retirement pot
- What are your options to minimise your tax liabilities
- How do recent changes to pensions affect you and your wealth
- **Inheritance Tax Planning: Making sure your family are protected**

*The levels and bases of taxation, and reliefs from taxation, can change at any time.
Please remember they are also dependent on individual circumstances.*

Reserve your place for this event:

Please RSVP by Friday 6 October 2017 including your guest(s) details via email to HollyS.capstone@sjpp.co.uk or call 01457 601 608

